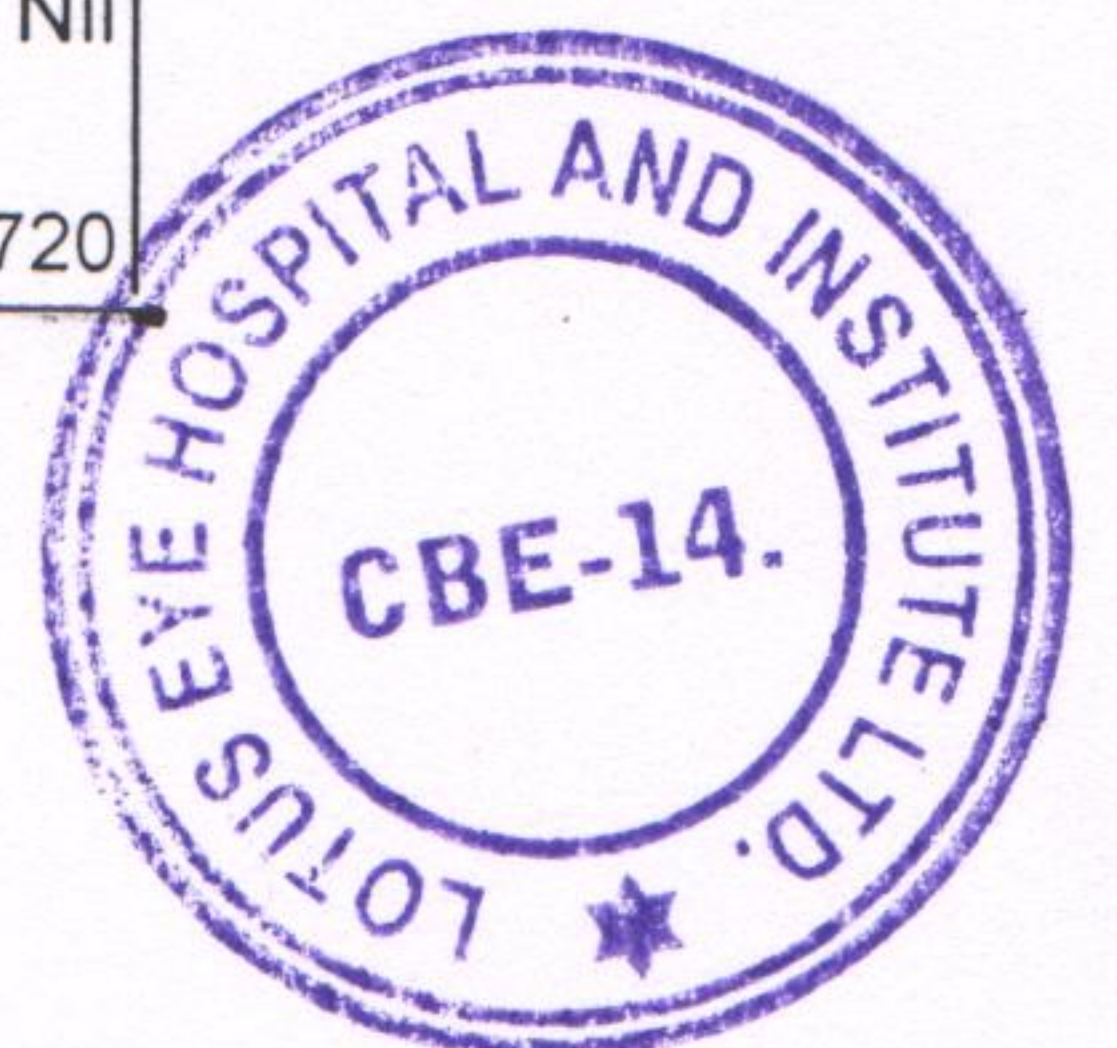


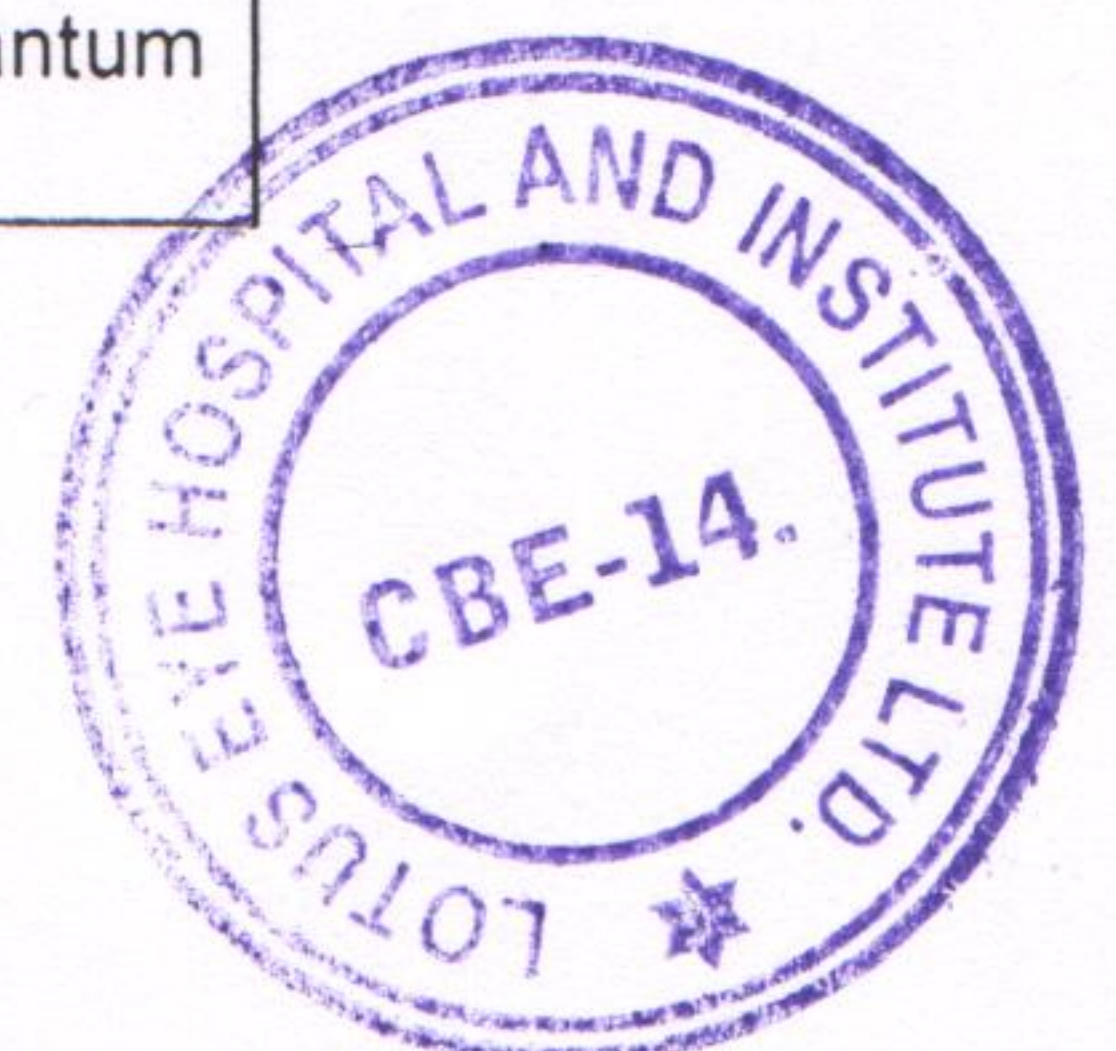
LOTUS EYE HOSPITAL AND INSTITUTE LIMITED - COIMBATORE
770/12, AVINASHI ROAD, CIVIL AERODROME POST, COIMBATORE - 641 014

UN AUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2014

SI No	Particulars	Rs. In Lacs					
		Quarter ended			Half year ended		Year ended
		30.09.2014 Unaudited	30.06.2014 Unaudited	30.09.2013 Unaudited	30.09.2014 Unaudited	30.09.2013 Unaudited	31.03.2014 Audited
1	Income from Operations						
(a)	Net Sales/Income from operations (net of excise duty)	726.89	781.25	711.87	1508.14	1472.75	2869.45
(b)	Other operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from operations (net)	726.89	781.25	711.87	1508.14	1472.75	2869.45
2	Expenses						
	A. Cost of Material consumed	109.70	119.45	96.14	229.15	157.52	265.72
	B. Purchase of stock in trade	128.96	132.76	165.85	261.72	301.12	521.48
	C. Changes in inventories of Stock in trade	5.25	(38.28)	(71.63)	(33.03)	(43.36)	9.68
	D. Employee Benefit and Service Expenses	281.22	278.68	277.82	558.20	569.55	1144.77
	E. Depreciation and amortisation	101.76	92.58	83.94	194.34	165.10	353.71
	F. Other Expenditure	181.55	173.60	136.89	356.87	285.21	602.21
	Total Expenses	808.44	758.79	689.01	1567.25	1435.14	2897.57
3	Profit/(Loss) from operations before other income, finance cost and exceptional Items (1-2)	(81.55)	22.46	22.86	(59.11)	37.61	(28.12)
4	Other income	4.74	7.57	9.51	12.31	17.22	39.06
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	(76.81)	30.03	32.37	(46.80)	54.83	10.94
6	Finance cost	1.04	0.30	0.26	1.32	0.55	0.96
7	Profit/(Loss) from ordinary activities after finance costs and before exceptional Items (5-6)	(77.85)	29.73	32.11	(48.12)	54.28	9.98
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary Activities before Tax (7+/- 8)	(77.85)	29.73	32.11	(48.12)	54.28	9.98
10	Tax Expenses	(11.42)	9.36	5.02	(2.07)	9.16	6.08
11	Net Profit / (Loss) from ordinary Activities after Tax (9+/-10)	(66.43)	20.37	27.09	(46.05)	45.12	3.90
12	Extra Ordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	(66.43)	20.37	27.09	(46.05)	45.12	3.90
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, Minority interest and share of profit/(loss) of associates (13-14-15)	(66.43)	20.37	27.09	(46.05)	45.12	3.90
17	Paid-up equity share capital (face value of Rs. 10 each)	2079.63	2079.63	2079.63	2079.63	2079.63	2079.63
18	Reserves excluding revaluation reserves	-	-	-	-	-	3056.85
9 (i)	Earnings per Share (Rs) before Extraordinary Items	(0.32)	0.10	0.13	(0.22)	0.22	0.02
9 (ii)	Earnings per Share (Rs) after Extraordinary Items	(0.32)	0.10	0.13	(0.22)	0.22	0.02
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of shares	9753610	9753610	9810084	9810084	9810084	9753610
	- Percentage of shareholding	46.90	46.90	47.17	47.17	47.17	46.90
2	Promoters and promoters group shareholding						
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total sharecapital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non Encumbered						
	- Number of shares	11042720	11042720	10986246	10986246	10986246	11042720

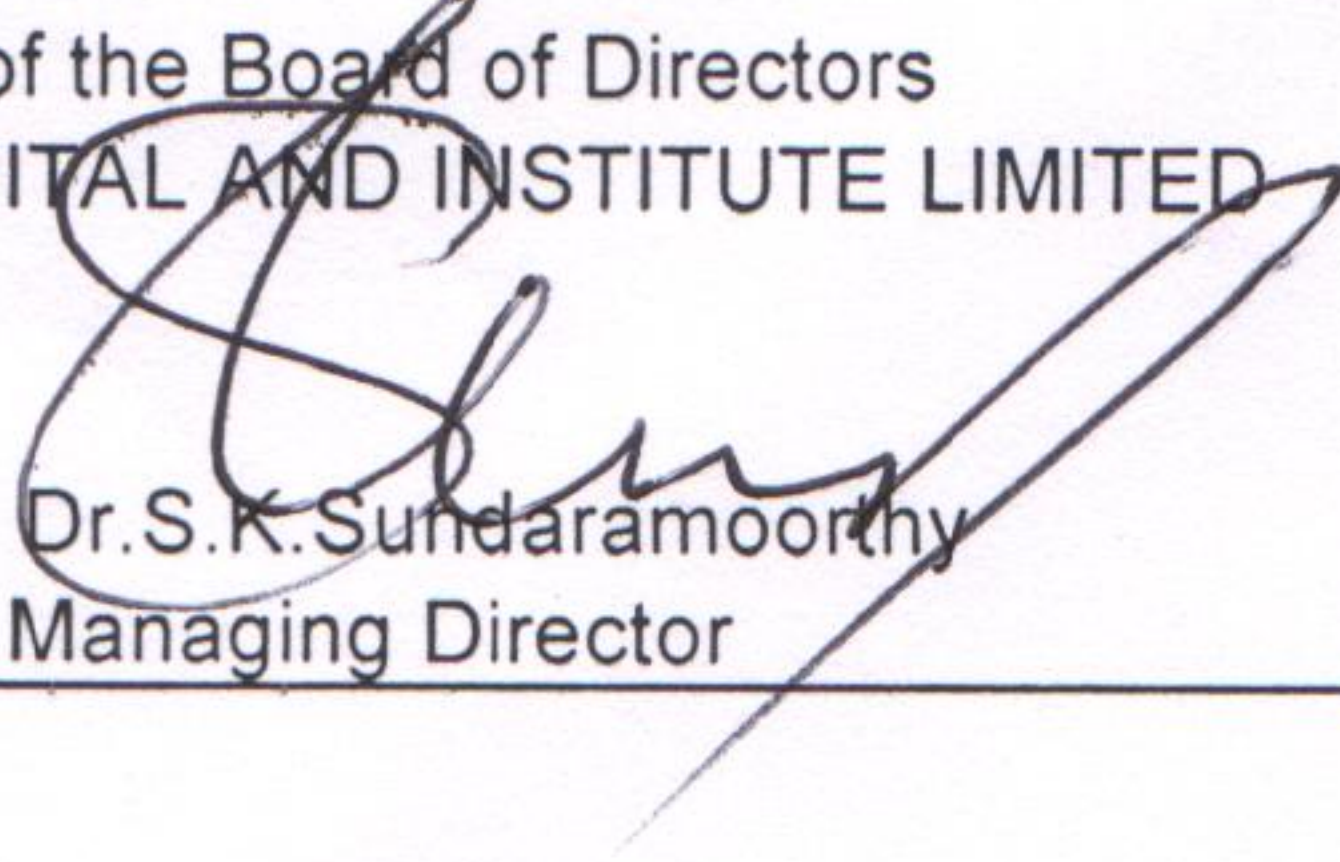


- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	53.10	53.10	52.83	52.83	52.83	53.10
B INVESTOR COMPLAINTS						
i) Pending at the beginning and end of the quarter - Nil						
ii) Complaints received and resolved during the quarter - Nil						
A						
Particulars	30.09.2014		31.03.2014			
	Unaudited		Audited			
EQUITY AND LIABILITIES						
1 Shareholders' funds						
(a) Share Capital	2079.63		2079.63			
(b) Reserves and Surplus	3010.8		3056.85			
(c) Money received against sharewarrants						
Sub - Total - Shareholders' funds	5090.43		5136.48			
2 Share application money pending allotment						
3 Minority Interest						
4 Non - Current Liabilities						
(a) Long - term borrowings	88.25		4.59			
(b) Deferred tax liabilities (Net)	19.09		21.15			
(c) Other long term liabilities						
(d) Long term provisions	27.17		20.02			
Sub - Total Non - Current Liabilities	134.51		45.76			
5 Current Liabilities						
(a) Short - term borrowings						
(b) Trade payables	541.58		539.32			
(c) Other Current Liabilities	92.07		105.86			
(d) Short- term provisions	83.01		27.98			
Sub - Total - Current liabilities	716.66		673.16			
TOTAL EQUITY AND LIABILITIES	5941.60		5855.40			
B ASSETS						
1 Non - Currnt assets						
(a) Fixed assets						
(i) Tangible assets	4634.42		4686.96			
(ii) intangible assets	7.07		7.12			
(iii) Capital Workin progress	36.27		36.28			
(b) Goodwill on consolidation						
(c) Non - Current investments	0		0			
(d) Deferred tax assets (net)						
(e) Longt term loans and advances	661.59		463.46			
(f) Other non - current assets	0		0			
Sub - Total Non - Current Assets	5339.35		5193.82			
2 Current assets						
(a) Current investments						
(b) Inventories	332.1		363.72			
(c) Trade Receivables	43.68		39.42			
(d) Cash and Cash equivalent	73.23		92.00			
(e) Short term loans and advances	153.24		166.44			
(f) Other current assets						
Sub - Total - Current Assets	602.25		661.58			
TOTAL ASSETS	5941.60		5855.40			
Notes:						
1 The above results reviewed by the Audit Committee were approved by the Board of Directors at their meeting held on 14.11.2014.						
2 Figures of the previous period have been re-grouped and reclassified wherever necessary						
3 The Company is engaged Eye Care Services. Accordingly there are no separate reportable segments as per AS - 17 on Segment Reporting						
4 Pursuant to Schedule II of the Companies Act, 2013, the depreciation has to be recomputed having regard to useful life of the assets effective from 01.04.2014. The revised depreciation in terms of above and the quantum of the same including transitional adjustment have not been given effect to and the impact of the same is						



- 5 | The company has mobilized Rs.38/- crores including share premium of Rs.28/-crores and hitherto a sum of Rs.38.57 crores has been deployed towards the projects. The sum of Rs.38.57 crores includes overrun in the public issue expenses is around Rs.1.20 crores and Rs. 6.47 crores has been used towards the partial repayment of term loan from the bank obtained as part of means of finance of the projects.
- 6 | .Unutilized IPO funds of Rs.0.14 crores includes interest accrued kept in Deposit Account and Current Account with Indian Overseas Bank, Ganapathy Branch, Coimbatore.

For and on behalf of the Board of Directors
LOTUS EYE HOSPITAL AND INSTITUTE LIMITED


Dr. S. K. Sundaramoorthy
Managing Director

Coimbatore
14.11.2014